

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <u>Metamaterials, Inc.</u>	Case Number: <u>24-50792</u>	<p>RECEIVED AND FILED DEC 17 2024 BANKRUPTCY COURT MARY A. SCHOTT, CLERK</p> <p>AM</p>
<p>1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):</p> <p><u>Michelle Allen</u> <u>5977 Chidham Cres</u> <u>MISSISSAUGA ON L5N2R8</u> <u>Canada</u></p> <p>Telephone Number: <u>416 710 3559</u></p>	<p><input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.</p> <p><input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.</p> <p><input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.</p>	
<p>NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.</p>		
Account or other number by which Interest holder identifies Debtor: <u>52614678 and 5224084</u>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	COURT USE ONLY
<p>2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:</p> <p><u>Questrade</u> <u>5700 Yonge St. North York ON M2M 4K2</u> Telephone Number: <u>1-888-783-7866</u></p>	<p>3. Date Equity Interest was acquired:</p> <p><u>Between July 2, 2021 - April 18, 2023</u> <u>See attached documentation</u></p>	
<p>4. Total amount of member interest: <u>2750 shares for</u> <u>\$7929.48 USD</u></p>	<p>5. Certificate number(s): <u>See attached documentation</u></p>	
<p>6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Investor</u></p>		
<p>7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.</p>		
<p>8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.</p>		
<p>9. Signature: Check the appropriate box.</p> <p><input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.)</p> <p>I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.</p> <p>Print Name: <u>Michelle Allen</u></p> <p>Title: _____</p> <p>Company: _____ Address and telephone number (if different from notice address above): _____</p> <p>(Signature) <u>Michelle Allen</u> (Date) <u>Dec 15, 2024</u></p> <p>Telephone number: <u>416 710 3559</u> email: <u>michelleallen1929@gmail.com</u></p>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

					share	price
					qty	
LIRA						
52614678						
15/07/2021	19/07/2021	Buy	MMAT	Metamaterials	300.00	3.88 (1,164.00) USD
52614678						
19/07/2021	21/07/2021	Buy	MMAT	Metamaterials	200.00	3.50 (700.00) USD
52614678						
20/07/2021	22/07/2021	Buy	MMAT	Metamaterials	300.00	3.20 (960.00) USD
52614678						
26/07/2021	28/07/2021	Buy	MMAT	Metamaterials	200.00	3.58 (716.00) USD
52614678						
30/07/2021	03/08/2021	Buy	MMAT	Metamaterials	200.00	3.49 (698.00) USD
52614678						
04/08/2021	06/08/2021	Buy	MMAT	Metamaterials	300.00	3.11 (933.00) USD
52614678						
17/08/2021	19/08/2021	Buy	MMAT	Metamaterials	300.00	2.93 (879.00) USD
52614678						
22/10/2021	26/10/2021	Buy	MMAT	Metamaterials	200.00	4.25 (850.00) USD
52614678						
13/02/2023	15/02/2023	Buy	MMAT	Metamaterials	100.00	0.77 (77.00) USD

2100
shares

\$6,977 USD

					share	price
					Qty	
LIRA2						
52244084						
02/07/2021	Buy	MMAT	META MATLS INC	50.00	7.45	(372.50) USD
52244084						
09/07/2021	13/07/2021	Buy	MMAT	META MATLS INC	50.00	5.11 (255.25) USD
52244084						
12/07/2021	14/07/2021	Buy	MMAT	META MATLS INC	50.00	4.18 (208.98) USD
52244084						
14/04/2023	18/04/2023	Buy	MMAT	META MATLS INC	500.00	0.23 (115.75) USD

650

\$952.48 USD

No
sell
orders
made2750
shares

\$7929.4